



NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.
UNAUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 30TH SEPTEMBER, 2012

PART I

(Rs. in Lacs, except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/12 Un-Audited	30/06/12 Un-Audited	30/09/11 Un-Audited	30/09/12 Un-Audited	30/09/11 Un-Audited	31/03/12 Audited
1	Income From Operations						
	a) Net Sales/Income from Operations	1,235.77	1,157.17	3,358.80	2,392.94	5,201.39	8,173.79
	b) Other Operating Income	(12.86)	71.89	(1.32)	59.03	26.90	365.36
	Total income from operations (net)	1,222.90	1,229.06	3,357.48	2,451.96	5,228.29	8,539.15
2	Expenditure:						
	a) Cost of Materials consumed	964.55	1,073.66	1,016.96	2,038.22	1,886.63	4,185.30
	b) Purchase of stock-in-trade	164.45	29.97	2,157.97	194.42	3,022.61	3,473.72
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(4.57)	1.95	(1.49)	(2.62)	(1.14)	(4.46)
	d) Employees benefits expense	22.35	21.98	19.66	44.33	34.41	66.67
	e) Depreciation and amortisation expense	2.60	4.04	2.95	6.65	5.89	11.84
	f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	37.31	39.07	51.06	76.39	96.06	561.91
	Total expenses	1,186.71	1,170.69	3,247.11	2,357.40	5,044.46	8,294.99
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2)	36.19	58.37	110.37	94.57	183.83	244.16
4	Other Income	2.47	0.15	1.56	2.62	2.14	2.60
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4)	38.66	58.52	111.93	97.19	185.97	246.76
6	Finance Costs	22.07	23.27	20.86	45.34	49.89	100.22
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	16.59	35.25	91.08	51.84	136.09	146.54
8	Exceptional Items	-	-	-	-	-	0.29
9	Profit / (Loss) from Ordinary Activities before tax (7 - 8)	16.59	35.25	91.08	51.84	136.09	146.25
10	Tax Expenses	6.18	11.44	36.27	17.62	44.50	44.91
11	Profit / (Loss) from Ordinary Activities after tax (9-10)	10.41	23.81	54.81	34.22	91.59	101.35
12	Extraordinary Items (Net of Tax expense Rs._____ Lakhs)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11 + 12)	10.41	23.81	54.81	34.22	91.59	101.35
14	Share of Profit/(Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/ (Loss) after taxes, minority interest & Share of Profit/(Loss) of associates	10.41	23.81	54.81	34.22	91.59	101.35
17	Paid-up Equity Share Capital (Face value of Rs.10/- each)	788.00	788.00	788.00	788.00	788.00	788.00
18	Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year	-	-	-	-	-	463.53
19 (i)	Earnings per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.13	0.30	0.70	0.43	1.16	1.29
	b) Diluted	0.13	0.30	0.70	0.43	1.16	1.29
19 (ii)	Earnings per Share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.13	0.30	0.70	0.43	1.16	1.29
	b) Diluted	0.13	0.30	0.70	0.43	1.16	1.29

NOTES :-

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November, 2012.
- Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- There were no investors' complaints pending at the beginning and the end of the quarter. No complaint was received during the quarter.

For NEOGEM INDIA LIMITED

sd/-

Gaurav Doshi

Chairman & Managing Director

DATE :- 10th November, 2012

PLACE :- Mumbai

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PART II

Select Information for the Quarter and Year Ended 30/09/2012

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/12	30/06/12	30/09/11	30/09/12	30/09/11	31/03/12
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	4,740,450	4,740,450	4,746,550	4,740,450	4,746,550	4,740,450
	- Percentage of shareholding	60.16	60.16	60.24	60.16	60.24	60.16
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-			-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-			-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-			-
	b) Non - encumbered						
	- Number of shares	3,139,550	3,139,550	3,133,450	3,139,550	3,133,450	3,139,550
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	39.84	39.84	39.76	39.84	39.76	39.84

	Particulars	Quarter Ended 30/09/12
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0



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(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITY AS ON 30TH SEPTEMBER 2012

Sr. No.	Particulars	Half Year Ended		Year Ended
		30/09/12	30/09/11	31/03/12
		Un-Audited	Un-Audited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	788.00	788.00	788.00
	(b) Reserves and Surplus	497.75	453.77	463.53
	Sub-total - Shareholders' funds	1,285.75	1,241.77	1,251.53
2	Share application money pending allotment	42.90	42.90	42.90
3	Minority interest *	-	-	-
4	Non-current liabilities			
	(a) Long-term borrowings	107.97	121.97	117.97
	(b) Deferred tax liabilities (net)	9.58	10.44	9.58
	Sub-total - Non-current liabilities	117.55	132.41	127.55
5	current liabilities			
	(a) Short-term borrowings	1,135.24	963.68	958.89
	(b) Trade Payable	4,552.38	2,805.79	3,424.42
	(c) Other Current liabilities	15.81	22.08	13.33
	(d) Short - term provisions	65.37	45.60	47.75
	Sub-total - current liabilities	5,768.80	3,837.15	4,444.38
	TOTAL - EQUITY AND LIABILITIES	7,214.99	5,254.23	5,866.35
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	75.75	86.74	81.52
	(b) Non-current investments	0.14	0.43	0.14
	(c) Long-term loans and advances	2.37	2.20	2.20
	Sub-total - Non-current assets	78.26	89.37	83.86
2	Current assets			
	(a) Current investments	-	-	-
	(b) Inventories	469.33	445.92	437.57
	(c) Trade receivables	6,593.42	4,663.36	5,293.67
	(d) Cash and cash equivalents	26.30	22.41	12.36
	(e) Short-term loans and advances	47.68	33.17	38.88
	(f) Other current assets	-	-	-
	Sub-total - Current assets	7,136.74	5,164.86	5,782.49
	TOTAL - ASSETS	7,214.99	5,254.23	5,866.35