



NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.
UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2013

PART I

(Rs. in Lacs, except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/13	30/06/13	30/09/12	30/09/13	30/09/12	31/03/13
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income From Operations						
	a) Net Sales/Income from Operations	1,081.36	1,182.54	1,235.77	2,263.90	2,392.94	8,237.20
	b) Other Operating Income	32.22	44.96	(12.86)	77.18	59.03	(16.15)
	Total income from operations (net)	1,113.58	1,227.50	1,222.90	2,341.08	2,451.96	8,221.05
2	Expenditure:						
	a) Cost of Materials consumed	1,018.82	1,083.51	964.55	2,102.33	2,038.22	4,944.79
	b) Purchase of stock-in-trade	0.01	-	164.45	0.01	194.42	2,752.86
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(4.45)	6.76	(4.57)	2.31	(2.62)	(12.06)
	d) Employees benefits expense	27.59	24.67	22.35	52.26	44.33	94.60
	e) Depreciation and amortisation expense	2.85	2.86	2.60	5.71	6.65	11.66
	f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	27.73	39.48	37.31	67.21	76.39	173.41
	Total expenses	1,072.55	1,157.29	1,186.69	2,229.84	2,357.40	7,965.26
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2)	41.03	70.21	36.21	111.24	94.57	255.79
4	Other Income	3.48	0.06	2.47	3.54	2.62	4.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4)	44.51	70.27	38.68	114.78	97.19	259.79
6	Finance Costs	26.43	29.57	22.07	56.01	45.34	110.18
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	18.07	40.70	16.61	58.77	51.84	149.61
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7 - 8)	18.07	40.70	16.61	58.77	51.84	149.61
10	Tax Expenses	6.52	14.00	6.18	20.52	17.62	47.18
11	Profit / (Loss) from Ordinary Activities after tax (9-10)	11.55	26.70	10.43	38.25	34.22	102.43
12	Extraordinary Items (Net of Tax expense Rs._____ Lakhs)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11 + 12)	11.55	26.70	10.43	38.25	34.22	102.43
14	Share of Profit/(Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/ (Loss) after taxes, minority interest & Share of Profit/(Loss) of associates	11.55	26.70	10.43	38.25	34.22	102.43
17	Paid-up Equity Share Capital (Face value of Rs.10/- each)	788.00	788.00	788.00	788.00	788.00	788.00
18	Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year	-	-	-	-	-	565.95
19 (i)	Earnings per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.15	0.34	0.13	0.49	0.43	1.30
	b) Diluted	0.15	0.34	0.13	0.49	0.43	1.30
19 (ii)	Earnings per Share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.15	0.34	0.13	0.49	0.43	1.30
	b) Diluted	0.15	0.34	0.13	0.49	0.43	1.30

NOTES :-

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2013.
- Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- There were no investors' complaints pending at the beginning and the end of the quarter. No complaint was received during the quarter.

For NEOGEM INDIA LIMITED

sd/-

DATE :- 14th November, 2013

PLACE :- Mumbai

Gaurav Doshi

Chairman & Managing Director

NEOGEM INDIA LIMITED

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PART II

Select Information for the Half Year Ended 30/09/2013

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/13 Un-Audited	30/06/13 Un-Audited	30/09/12 Un-Audited	30/09/13 Un-Audited	30/09/12 Un-Audited	31/03/13 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	4,740,450	4,740,450	4,740,450	4,740,450	4,740,450	4,740,450
	- Percentage of shareholding	60.16	60.16	60.16	60.16	60.16	60.16
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-			-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-			-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-			-
	b) Non - encumbered						
	- Number of shares	3,139,550	3,139,550	3,139,550	3,139,550	3,139,550	3,139,550
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	39.84	39.84	39.84	39.84	39.84	39.84
	Particulars	Half Year Ended					
		30/09/13					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	0					



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(Rs. in Lacs)

Statement of Assets and Liability as on 30th September 2013

Sr. No.	Particulars	Half Year Ended		Year Ended
		30/09/13	30/09/12	31/03/13
		Un-Audited	Un-Audited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	788.00	788.00	788.00
	(b) Reserves and Surplus	604.21	497.75	565.95
	Sub-total - Shareholders' funds	1,392.21	1,285.75	1,353.95
2	Share application money pending allotment	9.62	42.90	42.90
3	Non-current liabilities			
	(a) Long-term borrowings	25.07	107.97	85.57
	(b) Deferred tax liabilities (net)	8.01	9.58	8.01
	Sub-total - Non-current liabilities	33.08	117.55	93.58
4	current liabilities			
	(a) Short-term borrowings	1,515.46	1,135.24	1,189.22
	(b) Trade Payable	2,343.46	4,552.38	3,765.64
	(c) Other Current liabilities	13.14	15.81	98.31
	(d) Short - term provisions	71.71	65.37	59.74
	Sub-total - current liabilities	3,943.77	5,768.80	5,112.91
	TOTAL - EQUITY AND LIABILITIES	5,378.68	7,214.99	6,603.34
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	65.70	75.75	70.97
	(b) Non-current investments	0.14	0.14	0.14
	(c) Long-term loans and advances	2.37	2.37	2.37
	Sub-total - Non-current assets	68.21	78.26	73.48
2	Current assets			
	(a) Inventories	1,141.76	469.33	586.42
	(b) Trade receivables	4,080.56	6,593.42	5,871.97
	(c) Cash and cash equivalents	25.39	26.30	18.63
	(d) Short-term loans and advances	62.76	47.68	52.85
	Sub-total - Current assets	5,310.47	7,136.74	6,529.86
	TOTAL - ASSETS	5,378.68	7,214.99	6,603.34