



NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2015

PART I

(Rs. in Lacs, except per share data)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-15 Unaudited	30-06-15 Unaudited	30-09-14 Unaudited	30-09-15 Unaudited	30-09-14 Unaudited	31-03-15 Audited
1	Income From Operations						
	a) Net Sales/Income from Operations	585.16	222.89	1,778.34	808.05	3,824.28	5,633.69
	b) Other Operating Income	23.24	12.39	27.54	35.64	27.54	32.74
	Total income from operations (net)	608.40	235.28	1,805.88	843.69	3,851.82	5,666.43
2	Expenditure:						
	a) Cost of Materials consumed	387.03	197.46	2,638.55	584.50	3,162.36	2,776.74
	b) Purchase of stock-in-trade	73.96	24.88	(896.33)	98.85	524.72	2,530.55
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(29.83)	(65.12)	(34.40)	(94.95)	(31.19)	(19.57)
	d) Employees benefits expense	19.40	15.81	21.60	35.21	43.86	77.14
	e) Depreciation and amortisation expense	1.94	1.97	3.04	3.91	6.16	16.66
	f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	91.99	50.38	16.70	142.37	44.05	162.00
	Total expenses	544.51	225.39	1,749.15	769.89	3,749.95	5,543.51
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2)	63.90	9.90	56.73	73.79	101.87	122.92
4	Other Income	-	-	0.20	-	0.21	0.21
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4)	63.90	9.90	56.93	73.79	102.08	123.13
6	Finance Costs	35.33	40.54	25.93	75.87	60.78	120.06
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	28.57	(30.64)	31.00	(2.07)	41.30	3.07
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7 - 8)	28.57	(30.64)	31.00	(2.07)	41.30	3.07
10	Tax Expenses	-	(0.03)	(6.45)	(0.03)	9.60	(2.46)
11	Profit / (Loss) from Ordinary Activities after tax (9-10)	28.57	(30.67)	24.55	(2.10)	31.70	0.62
12	Extraordinary Items (Net of Tax expense Rs. _____ Lakhs)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11 + 12)	28.57	(30.67)	24.55	(2.10)	31.70	0.62
14	Share of Profit/(Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/ (Loss) after taxes, minority interest & Share of Profit/(Loss) of associates	28.57	(30.67)	24.55	(2.10)	31.70	0.62
17	Paid-up Equity Share Capital (Face value of Rs.10/- each)	817.20	817.20	788.00	817.20	788.08	788.08
18	Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year	-	-	-	-	-	605.08
19 (i)	Earnings per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.35	(0.38)	0.31	(0.03)	0.40	0.01
	b) Diluted	0.34	(0.37)	0.30	(0.03)	0.38	0.01
19 (ii)	Earnings per Share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.35	(0.38)	0.31	(0.03)	0.40	0.01
	b) Diluted	0.34	(0.37)	0.30	(0.03)	0.38	0.01

NOTES :-

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th November, 2015.
- 2 Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- 3 Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- 4 There were no investors' complaints pending at the beginning and the end of the quarter. No complaint was received during the quarter.
- 5 Bank balance are subject to confirmation and reconciliation, as a result of which average impact of interest on profit & loss account could not be ascertained.

For NEOGEM INDIA LIMITED

Sd/-

Ronak Doshi

Whole-Time Director & CFO

DATE :- 9th November, 2015

PLACE :- Mumbai

PART II							
Select Information for the Quarter Ended 30/09/2015							
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-15 Unaudited	30-06-15 Unaudited	30-09-14 Unaudited	30-09-15 Unaudited	30-09-14 Unaudited	31-03-15 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	47,40,450.00	47,40,450.00	47,40,450.00	47,40,450.00	47,40,450.00	47,40,450.00
	- Percentage of shareholding	58.01	58.01	60.16	58.01	60.16	58.01
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	34,31,550	34,31,550	31,39,550	34,31,550	31,39,550	34,31,550
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	41.99	41.99	39.84	41.99	39.84	41.99
	Particulars	Quarter Ended					
		30-09-15					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	0					

Statement of Assets and Liability as on 30th September 2015

Sr. No.	Particulars	Half Year Ended		Year Ended
		30-09-15	30-09-14	31-03-15
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	817.20	788.00	817.20
	(b) Reserves and Surplus	602.98	612.80	605.08
	Sub-total - Shareholders' funds	1,420.18	1,400.80	1,422.28
2	Share application money pending allotment	34.56	68.99	34.56
3	Non-current liabilities			
	(a) Long-term borrowings	-	2.60	-
	(b) Deferred tax liabilities (net)	3.82	4.47	3.82
	Sub-total - Non-current liabilities	3.82	7.07	3.82
4	current liabilities			
	(a) Short-term borrowings	1,691.98	1,635.35	1,623.31
	(b) Trade Payable	3,951.79	2,867.33	3,664.73
	(c) Other Current liabilities	185.25	105.79	98.09
	(d) Short - term provisions	108.49	117.42	108.49
	Sub-total - current liabilities	5,937.51	4,725.89	5,494.62
	TOTAL - EQUITY AND LIABILITIES	7,396.07	6,202.75	6,955.28
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	45.66	54.06	43.57
	(b) Non-current investments	0.14	0.14	0.14
	(c) Long-term loans and advances	2.06	2.40	2.06
	Sub-total - Non-current assets	47.85	56.61	45.76
2	Current assets			
	(a) Inventories	1,260.07	1,292.26	1,051.09
	(b) Trade receivables	5,773.36	4,694.06	5,549.41
	(c) Cash and cash equivalents	70.05	6.72	68.10
	(d) Short-term loans and advances	244.74	153.10	240.91
	Sub-total - Current assets	7,348.21	6,146.15	6,909.51
	TOTAL - ASSETS	7,396.07	6,202.76	6,955.28