



NEOGEM INDIA LIMITED
G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.
UNAUDITED FINANCIAL RESULTS FOR THE QUARENDED ON 30TH JUNE, 2014

PART I

(Rs. in Lacs, except per share data)

| Particulars | Quarter Ended | | | Year Ended |
|---|-----------------|-----------------|-----------------|-----------------|
| | 30/06/14 | 31/03/14 | 30/06/13 | 31/03/14 |
| | Un-Audited | Un-Audited | Un-Audited | Audited |
| 1 Income From Operations | | | | |
| a) Net Sales/Income from Operations | 2,045.94 | 3,389.23 | 1,182.54 | 8,265.56 |
| b) Other Operating Income | - | 25.94 | 44.96 | 107.94 |
| Total income from operations (net) | 2,045.94 | 3,415.17 | 1,227.50 | 8,373.50 |
| 2 Expenditure: | | | | |
| a) Cost of Materials consumed | 523.81 | 2,405.29 | 1,083.51 | 5,943.80 |
| b) Purchase of stock-in-trade | 1,421.05 | 951.56 | - | 2,014.48 |
| c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade | 3.21 | (1.50) | 6.76 | 11.51 |
| d) Employees benefits expense | 22.26 | 27.63 | 24.67 | 107.12 |
| e) Depreciation and amortisation expense | 3.12 | 2.73 | 2.86 | 11.19 |
| f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 27.35 | 22.59 | 39.48 | 148.83 |
| Total expenses | 2,000.79 | 3,408.29 | 1,157.29 | 8,236.92 |
| Profit / (Loss) from Operations before Other Income, finance costs and | | | | |
| 3 Exceptional Items (1 - 2) | 45.14 | 6.88 | 70.21 | 136.58 |
| 4 Other Income | 0.01 | 0.38 | 0.06 | 2.53 |
| 5 Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4) | 45.15 | 7.26 | 70.28 | 139.11 |
| 6 Finance Costs | 34.85 | 27.44 | 29.57 | 119.48 |
| 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 10.30 | (20.18) | 40.70 | 19.63 |
| 8 Exceptional Items | - | 1.52 | - | 1.52 |
| 9 Profit / (Loss) from Ordinary Activities before tax (7 - 8) | 10.30 | (21.70) | 40.70 | 18.11 |
| 10 Tax Expenses | 3.15 | (11.56) | 14.00 | 2.96 |
| 11 Profit / (Loss) from Ordinary Activities after tax (9-10) | 7.15 | (10.14) | 26.70 | 15.15 |
| 12 Extraordinary Items (Net of Tax expense Rs. _____ Lakhs) | - | - | - | - |
| 13 Net Profit/ (Loss) for the period (11 + 12) | 7.15 | (10.14) | 26.70 | 15.15 |
| 14 Share of Profit/(Loss) of associates | - | - | - | - |
| 15 Minority Interest | - | - | - | - |
| 16 Net Profit/ (Loss) after taxes, minority interest & Share of Profit/(Loss) of associates | 7.15 | (10.14) | 26.70 | 15.15 |
| 17 Paid-up Equity Share Capital (Face value of Rs.10/- each) | 788.00 | 788.00 | 788.00 | 788.00 |
| 18 Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year | - | - | - | 581.00 |
| 19 (i) Earnings per Share (before extraordinary items) (of Rs.10/- each) (not annualised): | | | | |
| (a) Basic | 0.09 | - | 0.34 | 0.19 |
| b) Diluted | 0.09 | - | 0.34 | 0.18 |
| 19 (ii) Earnings per Share (after extraordinary items) (of Rs.10/- each) (not annualised): | | | | |
| (a) Basic | 0.09 | - | 0.34 | 0.19 |
| b) Diluted | 0.09 | - | 0.34 | 0.18 |

NOTES :-

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th August, 2014.
- 2 Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- 3 Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- 4 There were no investors' complaints pending at the beginning and the end of the quarter. One complaint was received during the quarter.

For NEOGEM INDIA LIMITED

sd/-

DATE :- 13th August, 2014

Gaurav Doshi

PLACE :- Mumbai

Chairman & Managing Director

NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.

PART II

Select Information for the Quarter Ended 30/06/2014

| | Particulars | Quarter Ended | | | Year Ended |
|----------|--|------------------------|------------------------|------------------------|---------------------|
| | | 30/06/14 Un-Audited | 31/03/14 Un-Audited | 30/06/13 Un-Audited | 31/03/14 Audited |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public shareholding | | | | |
| | - Number of shares | 4,740,450 | 4,740,450 | 4,740,450 | 4,740,450 |
| | - Percentage of shareholding | 60.16 | 60.16 | 60.16 | 60.16 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | - Number of shares | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - |
| | b) Non - encumbered | | | | |
| | - Number of shares | 3,139,550 | 3,139,550 | 3,139,550 | 3,139,550 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 39.84 | 39.84 | 39.84 | 39.84 |
| | Particulars | Quarter Ended | | | |
| | | 30/06/14 | | | |
| B | INVESTOR COMPLAINTS | | | | |
| | Pending at the beginning of the quarter | 0 | | | |
| | Received during the quarter | 1 | | | |
| | Disposed of during the quarter | 1 | | | |
| | Remaining unresolved at the end of the quarter | 0 | | | |