



NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2011

(Rs. in Lacs, except per share data)

Particulars	Quarter Ended			Nine months ended		Year Ended
	31-12-11	30-09-11	31-12-10	31-12-11	31-12-2010	31-03-11
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Income from Sales/ Services	1,017.34	3,358.80	3,383.65	6,218.73	6,276.96	8,200.45
2 Expenditure:						
a) Increase/ decrease in stock in trade and work in progress	(4.78)	(1.49)	5.70	(5.92)	5.88	4.21
b) Consumption of raw materials	840.94	1,016.96	1,606.19	2,727.57	2,968.07	3,627.66
c) Cost of traded goods	67.80	2,157.97	1,683.08	3,090.41	3,017.03	4,185.38
d) Employees Cost	16.24	19.66	18.20	50.65	51.48	63.58
e) Depreciation	2.96	2.95	4.56	8.85	13.90	14.33
f) Other expenditure	46.89	51.06	45.99	142.95	101.15	230.82
Total	970.05	3,247.11	3,363.72	6,014.51	6,157.51	8,125.97
3 Profit from Operations before Other Income, Interest & Exceptional Items (1 - 2)	47.29	111.69	19.93	204.22	119.45	74.47
4 Other Income	4.84	0.24	80.99	33.88	92.52	158.51
5 Profit before Interest & Exceptional Items (3 + 4)	52.13	111.93	100.92	238.10	211.97	232.98
6 Interest	26.00	20.86	25.40	75.89	82.91	92.15
7 Profit after Interest but before Exceptional Items (5 - 6)	26.12	91.08	75.52	162.20	129.07	140.83
8 Exceptional Items/ Extra Ordinary Items	-	-	-	-	-	-
9 Profit(+)/ Loss(-) from Ordinary Activities before tax (7 - 8)	26.12	91.08	75.52	162.20	129.07	140.83
10 Tax Expenses (including Deferred Tax Liability)	8.62	36.27	-	53.12	-	(2.44)
11 Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9 - 10)	17.50	54.81	75.52	109.08	129.07	143.27
12 Prior Period Expenses (Net of Tax)	-	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11 + 12)	17.50	54.81	75.52	109.08	129.07	143.27
14 Paid-up Equity Share Capital (Face value of Rs.10/- each)	788.00	788.00	788.00	788.00	788.00	788.00
15 Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year						362.17
16 Earnings per Share (EPS) for the period, for the year to date and for the previous year (not annualised)						
a) Basic EPS before Extraordinary items	0.22	0.70	0.96	1.38	1.64	1.79
b) Diluted EPS before Extraordinary items	0.22	0.70	0.96	1.38	1.64	1.79
c) Basic EPS after Extraordinary items	0.22	0.70	0.96	1.38	1.64	1.79
d) Diluted EPS after Extraordinary items	0.22	0.70	0.96	1.38	1.64	1.79
17 Public Shareholding - Number of Shares	4,746,550	4,746,550	4,746,550	4,746,550	4,746,550	4,746,550
- Percentage of Shareholding (%)	60.24	60.24	60.24	60.24	60.24	60.24
18 Promoters and promoter group Shareholding						
a) Pledged/ Encumbered	-	-	-	-	-	-
b) Non-Encumbered						
- Number of shares	3,133,450	3,133,450	3,133,450	3,133,450	3,133,450	3,133,450
- Percentage of shares (as a % of the total share holding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	39.76	39.76	39.76	39.76	39.76	39.76

NOTES :-

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February, 2012.
- 2 The Statutory Auditors have carried out a limited review of the results for the quarter ended 31st December, 2011.
- 3 Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- 4 Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- 5 There were no investors' complaints pending at the beginning and at the end of the quarter. No complaints were received during the quarter.

For NEOGEM INDIA LIMITED

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DATE :- 14th February, 2012

PLACE :- Mumbai

Gaurav Doshi

Chairman & Managing Director