

Introductory sub-table (I)(a)

Name of the Company: Neogem India Limited

Scrip Code, Name of the scrip, class of security: 526195, NOGMIND, Equity

Quarter ended: 30th June 2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)

7880000

100.00

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	3133450	2736540	39.76	39.76	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	Sub Total(A)(1)	6	3133450	2736540	39.76	39.76	0	0.00
2	Foreign							
a	Individuals (Non-Resident Individual /Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	6	3133450	2736540	39.76	39.76	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	24300	0	0.31	0.31	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	1	24300	0	0.31	0.31	0	0.00
2	Non-Institutions							
(a)	Bodies Corporate	93	838456	766856	10.64	10.64	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	3004	1569394	611444	19.92	19.92	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	17	2261600	1032800	28.70	28.70	0	0.00
(c)	Others:							
(c-i)	NRI Individuals (Non Rep)	4	2600	2600	0.03	0.03	0	0.00
(c-ii)	NRI (Repatriation)	81	50200	2900	0.64	0.64	0	0.00
	Sub-Total (B)(2)	3199	4722250	2416600	59.93	59.93	0	0.00
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	3200	4746550	2416600	60.24	60.24	0	0.00
	TOTAL (A)+(B)	3206	7880000	5153140	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	3206	7880000	5153140	100.00	100.00	0	0.00

Sr.No.	Notes
1	The Company in its Annual General Meeting held on 30th September 2010 has taken approval from the members for issue of 15,60,000 warrants of Rs.10/- at Rs.11/- per share on preferential basis to Promoters and Company is awaiting for the in-principle approval
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**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Gaurav Doshi	839800	10.66	0	0.00	0.00
2	Mahindra Doshi	6910	0.09	0	0.00	0.00
3	Rekha Doshi	1046940	13.29	0	0.00	0.00
4	Reshma Doshi	200000	2.54	0	0.00	0.00
5	Ronak Doshi	839800	10.66	0	0.00	0.00
6	Vaitasi Doshi	200000	2.54	0	0.00	0.00
TOTAL		3133450	39.76	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	KEDIA SHARES AND STOCKS BROKERS LTD.	130300	1.65
2	DHYAN STOCK BROKING PVT.LTD.	182300	2.31
3	RAMESH SHAH	331300	4.20
4	KAVITA SHAH	135000	1.71
5	SAMKIT RAKYAN	84800	1.08
6	MAHESH CHAIN KHUBCHANDANI	128300	1.63
7	JIGNESH MEHTA	167800	2.13
8	SACHIN CHHEDA	1175000	14.91
9			
10			
TOTAL		2334800	29.63

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Rekha Doshi	140000	1.78
2	Ronak Doshi	125000	1.59
3	Gaurav Doshi	125000	1.59
4			
5			
6			
TOTAL		390000	4.95

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2				
3				
4				
5				
TOTAL		0	0	NIL