

## Introductory sub-table (I)(a)

<b>Name of the Company: NEOGEM INDIA LIMITED</b>				
<b>Scrip Code, Name of the scrip, class of security: 526195, NEOGEM, EQUITY</b>				
<b>Quarter ended: 31/12/2013</b>				
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>7880000</b>	<b>7880000</b>	<b>7880000</b>

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage	
			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	5	3139550	3139550	39.84	39.84	0	0.00	
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
(e-i)	Other Individual	0	0	0	0.00	0.00	0	0.00	
(e-ii)	Mutual Fund	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>3139550</b>	<b>3139550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0		
b	Bodies Corporate	0	0	0	0.00	0.00	0		
c	Institutions	0	0	0	0.00	0.00	0		
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0		
e	Any Others(Specify)	0	0	0	0.00	0.00	0		
e-i					0.00	0.00	0		
e-ii									
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>5</b>	<b>3139550</b>	<b>3139550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00			
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other (specify)	0	0	0	0.00	0.00			
(i-ii)									
(i-ii)									
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	83	523321	451721	6.64	6.64			
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2954	1541536	661986	19.56	19.56			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	29	2621793	2570993	33.27	33.27			
(c)	Qualified Foreign Investor				0.00	0.00			
(d)	Any Other (specify)				0.00	0.00			
(d-i)	NRI Individuals (Non Rep)	3	1600	1600	0.02	0.02			
(d-ii)	NRI (Repatriation)	81	52200	5400	0.66	0.66			
	<b>Sub-Total (B)(2)</b>	<b>3150</b>	<b>4740450</b>	<b>3691700</b>	<b>60.16</b>	<b>60.16</b>			
<b>(B)</b>	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>3150</b>	<b>4740450</b>	<b>3691700</b>	<b>60.16</b>	<b>60.16</b>			
	<b>TOTAL (A)+(B)</b>	<b>3155</b>	<b>7880000</b>	<b>6831250</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0	0.00			
2	Public	0	0	0	0	0.00			
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3155</b>	<b>7880000</b>	<b>6831250</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	

Sr.No	Notes
1	The Company had in its Annual General Meeting held on 30th September 2013 obtained approval of members for allotment of 15,60,000 warrants to promoters on preferential basis. The Company has applied for in-principal approval which is in process.
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.	Name of the	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
No.	shareholder										
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GAURAV DOSHI	839800	10.66		0.00	0.00	0	0	0	0	10.66
2	REKHA DOSHI	1059950	13.45		0.00	0.00	0	0	0	0	13.45
3	RESHMA DOSHI	200000	2.54		0.00	0.00	0	0	0	0	2.54
4	RONAK DOSHI	839800	10.66		0.00	0.00	0	0	0	0	10.66
5	VAITASI DOSHI	200000	2.54		0.00	0.00	0	0	0	0	2.54
	<b>TOTAL</b>	<b>3139550</b>	<b>39.85</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39.85</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DHYAN STOCK BROKING PVT.LTD.	225200	2.86	0	0	0	0	2.86
2	PANIBEN MOHANLAL JAIN	119000	1.51	0	0	0	0	1.51
3	AADHAR ASHOKKUMAR SIGTIA	175000	2.22	0	0	0	0	2.22
4	DARSHANA SHASHIKANT BAGADIA	120000	1.52	0	0	0	0	1.52
5	JYOTI RAJESH BAGADIA	107500	1.36	0	0	0	0	1.36
6	PUJA SHRENIK BAGADIA	120000	1.52	0	0	0	0	1.52
7	PRABHATBHAI J BHIL	100000	1.27	0	0	0	0	1.27
8	SAMKIT RAKYAN	84300	1.07	0	0	0	0	1.07
9	JIGNESH R MEHTA	167300	2.12	0	0	0	0	2.12
10	JEETENDRA G MEHTA	85700	1.09	0	0	0	0	1.09
11	MAHESH CHAIN KHUBCHANDANI	128300	1.63	0	0	0	0	1.63
12	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	10.15
	<b>TOTAL</b>	<b>2232300</b>	<b>28.32</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>28.32</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	10.15
	<b>TOTAL</b>	<b>800000</b>	<b>10.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.15</b>







