

Introductory sub-table (I)(a)

Name of the Company:		NEOGEM INDIA LIMITED	
Scrip Code, Name of the scrip, class of security:		526195, NEOGEM INDIA LIMITED, EQUITY SHARES	
Quarter ended:		'31/03/2015	
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
As a % of total no. of shares of the company			
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
Total	0	NIL	NIL
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities
As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
Total	0	NIL	NIL
Warrants:-		No. of warrants	As a % of total no. of warrants
As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter/promoter group	768000	100	8.59
Held by public	0	0	0
Total	768000	100	8.59
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		8940000	

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	3431550	3431550	41.99	41.99	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Other Individuals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Mutual Fund	0	0	0	0.00	0.00	0	0.00
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00	0	0.00
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	5	3431550	3431550	41.99	41.99	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	5	3431550	3431550	41.99	41.99	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-ii)								
(i-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	79	655484	583884	8.02	8.02	0	0.00
(b)	Individuals	0	0	0	0.00	0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3060	1615115	743865	19.76	19.76	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	2416451	2365651	29.57	29.57	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(d-i)	NRI Individuals (Non Rep)	3	1600	1600	0.02	0.02	0	0.00
(d-ii)	NRI (Repatriation)	80	51800	5000	0.63	0.63	0	0.00
	Sub-Total (B)(2)	3255	4740450	3700000	58.01	58.01	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3255	4740450	3700000	58.01	58.01	0	0.00
	TOTAL (A)+(B)	3260	8172000	7131550	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0			0	0
	GRAND TOTAL (A)+(B)+(C)	3260	8172000	7131550	100.00	100.00	0	0.00

Sr. No	Notes
1	The Company has converted 2,92,000 warrants into equity shares on 31.3.2015 out of total 10,60,000 warrants. Currently 768000 warrants remain outstanding.
2	As per SEBI (ICDR) Regulations, 2009, the shares shall be locked in from the date of trading approval till 3 years for the promoters. Since the Company is in process of applying for listing approval and not received the trading approval, the said 292000 equity shares are not considered as locked in
3	The pre-preferential issue is shown locked in since the relevant date i.e. 30.8.2013 till a period of 6 months from the trading approval.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	GAURAV MAHINDRA DOSHI	870800	10.66		0.00	0.00	279200	36.35	0	0	12.86
2	REKHA MAHINDRA DOSHI	1089950	13.34		0.00	0.00	209600	27.29	0	0	14.54
3	RESHMA RONAK DOSHI	300000	3.67		0.00	0.00	0	0.00	0	0	3.36
4	RONAK MAHINDRA DOSHI	870800	10.66		0.00	0.00	279200	36.35	0	0	12.86
5	VAITASI GAURAV DOSHI	300000	3.67		0.00	0.00	0	0.00	0	0	3.36
6											0
7											0
8											0
9											0
10											0
11											0
	TOTAL	3431550	41.99	0	0.00	0.00	768000	100	0	0	46.98

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	0.00