

Introductory sub-table (I)(a)

Name of the Company: NEOGEM INDIA LIMITED			
Scrip Code, Name of the scrip, class of security: 526195, NEOGEM, Equity			
Quarter ended: 31/12/2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
Total	0	NIL	NIL
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
Total	0	NIL	NIL
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	1060000	100	11.86
Held by public	0	0	0
Total	1060000	100	11.86
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		8940000	

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	3139550	3139550	39.84	39.84	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Other Individuals	0	0	0	0.00	0.00	0	0.00
(e-ii)	Mutual Fund	0	0	0	0.00	0.00	0	0.00
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00	0	0.00
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	5	3139550	3139550	39.84	39.84	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	3139550	3139550	39.84	39.84	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	84	502957	431357	6.38	6.38	0	0.00
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3053	1617727	743677	20.53	20.53	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	2565066	2514266	32.55	32.55	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(d-i)	NRI Individuals (Non Rep)	3	1600	1600	0.02	0.02	0	0.00
(d-ii)	NRI (Repatriation)	82	53100	6300	0.67	0.67	0	0.00
	Sub-Total (B)(2)	3255	4740450	3697200	60.16	60.16	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3255	4740450	3697200	60.16	60.16		
	TOTAL (A)+(B)	3260	7880000	6836750	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	3260	7880000	6836750		100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr.	Name of the	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	shareholder										
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GAURAV DOSHI	839800	10.66	0	0.00	0.00	310200	29.26	0	0	12.86
2	REKHA DOSHI	1059950	13.45	0	0.00	0.00	239600	22.60	0	0	14.54
3	RESHMA DOSHI	200000	2.54	0	0.00	0.00	100000	9.43	0	0	3.36
4	RONAK DOSHI	839800	10.66	0	0.00	0.00	310200	29.26	0	0	12.86
5	VAITASI DOSHI	200000	2.54	0	0.00	0.00	100000	9.43	0	0	3.36
TOTAL		3139550	39.84	0	0.00	0.00	1060000	100.00	0	0	46.98

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DHYAN STOCK BROKING PVT.LTD.	225200	2.86	0	0	0	0	2.52
2	PANIBEN MOHANLAL JAIN	119000	1.51	0	0	0	0	1.33
3	AADHAR ASHOKKUMAR SIGTIA	158915	2.02	0	0	0	0	1.78
4	DARSHANA SHASHIKANT BAGADIA	120000	1.52	0	0	0	0	1.34
5	JYOTI RAJESH BAGADIA	107500	1.36	0	0	0	0	1.20
6	PUJA SHRENIK BAGADIA	120000	1.52	0	0	0	0	1.34
7	SAMKIT RAKYAN	84300	1.07	0	0	0	0	0.94
8	JIGNESH R MEHTA	167300	2.12	0	0	0	0	1.87
9	MAHESH CHAIN KHUBCHANDANI	128300	1.63	0	0	0	0	1.44
10	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	8.95
TOTAL		2030515	25.77	0	0	0	0	22.71

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	8.948546
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL		800000	10.15	0	0	0	0	8.948546

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GAURAV MAHINDRA DOSHI	8,39,800	10.66
2	REKHA MAHINDRA DOSHI	10,59,950	13.45
3	RESHMA RONAK DOSHI	2,00,000	2.54
4	RONAK MAHINDRA DOSHI	8,39,800	10.66
5	VAITASI GAURAV DOSHI	2,00,000	2.54
6			
7			
8			
9			
TOTAL		31,39,550	39.84

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL			0	0.00

Sr.No	Notes
1	On 21/2/14, the Company allotted 10,60,000 warrants on preferential basis to its promoters. The amendment in ICDR, under Reg 78(6) mentions that the entire pre-preferential shareholding of allottees shall be locked in from relevant date (30.8.2013) upto 6 months from trading approval, since its preferential issue of warrants & not equity shares, Company will get trading approval only on conversion, thus the lock in should be considered upto in-principle approval of warrants or trading approval. We had written to Exchange but there is no response, hence shares are still kept locked-in i.e. no trading is done even though six months from in-principle is completed.
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