

## Introductory sub-table (I)(a)

<b>Name of the Company:</b>		<b>NEOGEM INDIA LIMITED</b>	
<b>Scrip Code, Name of the scrip, class of security:</b> 526195, NEOGEM, Equity			
<b>Quarter ended:</b>		<b>30/09/2014</b>	
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total</b>	<b>0</b>	<b>NIL</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total</b>	<b>0</b>	<b>NIL</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	1060000	0	11.86
Held by public	0	0	0
<b>Total</b>	<b>1060000</b>	<b>0</b>	<b>11.86</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>8940000</b>	

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	3139550	3139550	39.84	39.84	0	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	
(e-i)	Other Individuals	0	0	0	0.00	0.00	0	
(e-ii)	Mutual Funds	0	0	0	0.00	0.00	0	
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00	0	
(e-iv)	Non-Government Institutions	0	0	0	0.00	0.00	0	
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>3139550</b>	<b>3139550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	
b	Bodies Corporate	0	0	0	0.00	0.00	0	
c	Institutions	0	0	0	0.00	0.00	0	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	
e	Any Others(Specify)	0	0	0	0.00	0.00	0	
e-i								
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>3139550</b>	<b>3139550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
(i-ii)					0.00	0.00		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	88	528121	456521	6.70	6.70		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3032	1592558	718008	20.21	20.21		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	2565071	2514271	32.55	32.55		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
(d-i)	NRI Individuals (Non Rep)	3	1600	1600	0.00	0.00		
(d-ii)	NRI (Repatriation)	82	53100	6300	0.67	0.67		
	<b>Sub-Total (B)(2)</b>	<b>3238</b>	<b>4740450</b>	<b>3696700</b>	<b>0.00</b>	<b>0.00</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3238</b>	<b>4740450</b>	<b>3696700</b>	<b>0.00</b>	<b>0.00</b>		
	<b>TOTAL (A)+(B)</b>	<b>3243</b>	<b>7880000</b>	<b>6836250</b>	<b>0.00</b>	<b>0.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00		
2	Public	0	0	0		0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3243</b>	<b>7880000</b>	<b>6836250</b>		<b>0.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	<p>On 21/2/14, the Company allotted 10,60,000 warrants on preferential basis to its promoters. The amendment in ICDR, under Reg 78(6) mentions that the entire pre-preferential shareholding of allottees shall be locked in from relevant date (30.8.2013) upto 6 months from trading approval, since its preferential issue of warrants &amp; not equity shares, Company will get trading approval only on conversion, thus the lock in should be considered upto in-principle approval of warrants or trading approval. We had written to Exchange but there is no response, hence shares are still kept locked-in i.e. no trading is done even though six months from in-principle is completed.</p>
2	
3	
4	
5	
6	
7	
8	
9	

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GAURAV DOSHI	839800	10.66	0	0.00	0.00	310200	29.26	0	0	12.86	
2	REKHA DOSHI	1059950	13.45	0	0.00	0.00	239600	22.60	0	0	14.54	
3	RESHMA DOSHI	200000	2.24	0	0.00	0.00	100000	9.43	0	0	3.36	
4	RONAK DOSHI	839800	10.66	0	0.00	0.00	310200	29.26	0	0	12.86	
5	VAITASI DOSHI	200000	2.54	0	0.00	0.00	100000	9.43	0	0	3.36	
<b>TOTAL</b>		<b>3139550</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>1060000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>46.98</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DHYAN STOCK BRAKING PVT. LTD.	225200	2.86	0	0	0	0	2.52
2	PANIBEN MOHANLAL JAIN	119000	1.51	0	0	0	0	1.33
3	AADHAR ASHOKKUMAR SIGTIA	158915	2.02	0	0	0	0	1.78
4	DARSHANA SHASHIKANT BAGADIA	120000	1.52	0	0	0	0	1.34
5	JYOTI RAJESH BAGADIA	107500	1.36	0	0	0	0	1.20
6	PUJA SHRENIK BAGADIA	120000	1.52	0	0	0	0	1.34
7	SAMKIT RAKYAN	84300	1.07	0	0	0	0	0.94
8	JIGNESH R. MEHTA	167300	2.12	0	0	0	0	1.87
9	MAHESH CHAIN KHUBCHANDANI	128300	1.63	0	0	0	0	1.44
10	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	8.95
<b>TOTAL</b>		<b>2030515</b>	<b>25.77</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>22.71</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	8.95
2								
3								
4								
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>800000</b>	<b>10.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8.95</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GAURAV MAHINDRA DOSHI	8,39,800	10.66
2	REKHA MAHINDRA DOSHI	10,59,950	13.45
3	RESHMA RONAK DOSHI	2,00,000	2.54
4	RONAK MAHINDRA DOSHI	8,39,800	10.66
5	VAITASI GAURAV DOSHI	2,00,000	2.54
6			
7			
8			
9			
<b>TOTAL</b>		<b>31,39,550</b>	<b>39.84</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		NIL	NIL
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>