



## NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.

### AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2012

#### PART I

(Rs. in Lacs, except per share data)

	Particulars	Quarter Ended			Year Ended	
		31/03/12 Unaudited	31/12/11 Unaudited	31/03/11 Unaudited	31/03/12 Audited	31/03/11 Audited
1	<b>Income from Operations:</b>					
	a) Net Sales / Income from Operations	1,955.06	1,017.34	1,923.49	8,173.79	8,200.45
	b) Other Operating Income	332.34	4.84	37.36	365.36	118.36
	<b>Total income from operations (net)</b>	<b>2,287.40</b>	<b>1,022.18</b>	<b>1,960.85</b>	<b>8,539.15</b>	<b>8,318.81</b>
2	<b>Expenditure:</b>					
	a) Cost of Materials consumed	1,457.73	840.94	659.59	4,185.30	3,627.66
	b) Purchases of stock-in-trade	383.31	67.80	1,168.35	3,473.72	4,185.38
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	1.46	(4.78)	(1.67)	(4.46)	4.21
	d) Employees benefits expense	16.02	16.24	12.10	66.67	63.58
	e) Depreciation and amortisation expense	2.99	2.96	0.43	11.84	14.33
	f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	418.96	46.89	129.67	561.91	218.20
	<b>Total expenses</b>	<b>2,280.48</b>	<b>970.05</b>	<b>1,968.47</b>	<b>8,294.99</b>	<b>8,113.35</b>
3	<b>Profit / (Loss) from Operations before Other Income, finance costs and Exceptional items ( 1 - 2 )</b>	<b>6.93</b>	<b>52.13</b>	<b>(7.63)</b>	<b>244.16</b>	<b>205.46</b>
4	Other Income	1.74	-	28.63	2.60	40.15
5	<b>Profit / (Loss) from ordinary activities before finance costs and Exceptional items ( 3 + 4 )</b>	<b>8.67</b>	<b>52.13</b>	<b>21.00</b>	<b>246.76</b>	<b>245.61</b>
6	Finance Costs	24.33	26.00	9.24	100.22	104.77
7	<b>Profit / (Loss) from ordinary activities after finance costs but before Exceptional items ( 5 - 6 )</b>	<b>(15.67)</b>	<b>26.12</b>	<b>11.76</b>	<b>146.54</b>	<b>140.83</b>
8	Exceptional Items	0.29	-	-	0.29	-
9	<b>Profit / (Loss) from Ordinary Activities before tax ( 7 - 8 )</b>	<b>(15.96)</b>	<b>26.12</b>	<b>11.76</b>	<b>146.25</b>	<b>140.83</b>
10	Tax Expenses	(8.21)	8.62	(2.44)	44.91	(2.44)
11	<b>Profit / (Loss) from Ordinary Activities after tax ( 9 - 10 )</b>	<b>(7.74)</b>	<b>17.50</b>	<b>14.20</b>	<b>101.35</b>	<b>143.27</b>
12	Extraordinary Items ( Net of Tax expense Rs. _____ Lakhs)	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period ( 11 + 12 )</b>	<b>(7.74)</b>	<b>17.50</b>	<b>14.20</b>	<b>101.35</b>	<b>143.27</b>
14	Share of Profit / (Loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest &amp; share of profit / (loss) of associates</b>	<b>(7.74)</b>	<b>17.50</b>	<b>14.20</b>	<b>101.35</b>	<b>143.27</b>
17	Paid-up Equity Share Capital (Face value of Rs.10/- each)	788.00	788.00	788.00	788.00	788.00
18	Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year	-	-	-	463.53	362.17
19 (i)	<b>Earnings per Share (before extraordinary items) (of Rs.10/- each) (not annualised):</b>					
	(a) Basic	(0.10)	0.22	0.18	1.29	1.82
	(b) Diluted	(0.10)	0.22	0.18	1.29	1.82
19 (ii)	<b>Earnings per Share (after extraordinary items) (of Rs.10/- each) (not annualised):</b>					
	(a) Basic	(0.10)	0.22	0.18	1.29	1.82
	(b) Diluted	(0.10)	0.22	0.18	1.29	1.82

#### NOTES :-

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May, 2012.
- 2 Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- 3 Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- 4 There were no investors' complaints pending at the beginning and at the end of the quarter. No complaint was received during the quarter.

For NEOGEM INDIA LIMITED

Sd/-

Gaurav Doshi  
Chairman & Managing Director

DATE :- 30th May, 2012

PLACE :- Mumbai

## NEOGEM INDIA LIMITED

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### PART II Select Information for the Quarter and Year Ended 31st March 2012

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31/03/12	31/12/11	31/03/11	31/03/12	31/03/11
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	<b>Public shareholding</b>					
	- Number of shares	4,740,450	4,746,550	4,746,550	4,740,450	4,746,550
	- Percentage of shareholding	60.16	60.24	60.24	60.16	60.24
2	<b>Promoters and Promoter Group Shareholding</b>					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - Encumbered					
	- Number of shares	3,139,550	3,133,450	3,133,450	3,139,550	3,133,450
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	39.84	39.76	39.77	39.84	39.77

B	Particulars	Quarter Ended
		31/03/12
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

<b>NEOGEM INDIA LIMITED</b>			
G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.			
			(Rs. in Lacs)
<b>Statement of Assets and Liabilities as on 31st March 2012</b>			
Sr. No.	Particulars	As at	As at
		31/03/12	31/03/11
		Audited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share Capital	788.00	788.00
	(b) Reserves and Surplus	463.53	362.18
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>1,251.53</b>	<b>1,150.18</b>
<b>2</b>	<b>Share application money pending allotment</b>	<b>42.90</b>	<b>42.90</b>
<b>3</b>	<b>Minority interest</b>	-	-
<b>4</b>	<b>Non-Current Liabilities</b>		
	(a) Long-term borrowings	117.97	121.97
	(b) Deferred tax liabilities (net)	9.58	10.44
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	<b>Sub-total - Non-Current Liabilities</b>	<b>127.55</b>	<b>132.41</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short-term borrowings	958.89	978.53
	(b) Trade Payables	3,424.42	3,898.61
	(c) Other Current Liabilities	13.33	26.09
	(d) Short-term provisions	47.75	35.51
	<b>Sub-total - Current Liabilities</b>	<b>4,444.38</b>	<b>4,938.74</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>5,866.35</b>	<b>6,264.24</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-Current Assets</b>		
	(a) Fixed assets	81.52	91.76
	(b) Goodwill on consolidation	-	-
	(c) Non-Current Investments	0.14	0.14
	(d) Deferred tax assets (net)	-	-
	(e) Long-term Loans and Advances	2.20	2.20
	(f) Other Non-Current Assets	-	-
	<b>Sub-total - Non-Current Assets</b>	<b>83.86</b>	<b>94.10</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current Investments	-	-
	(b) Inventories	437.57	435.02
	(c) Trade Receivables	5,293.67	5,604.77
	(d) Cash and cash equivalents	12.36	60.64
	(e) Short-term Loans and Advances	38.88	69.71
	(f) Other Current Assets	-	-
	<b>Sub-total - Current Assets</b>	<b>5,782.49</b>	<b>6,170.14</b>
	<b>TOTAL - ASSETS</b>	<b>5,866.35</b>	<b>6,264.24</b>